



Stock, Bond, or Mutual Fund Gift Intent Form

Thank you for supporting the ACSM Foundation through a gift of appreciated securities. This form helps us identify your gift, ensure it is properly acknowledged, and direct it according to your wishes.

Please complete and return this form to the ACSM Foundation at foundation@acsm.org. Submission of this form does not initiate your transfer. This form is for ACSM Foundation internal purposes only. Contact your broker or financial institution directly to authorize the transfer of your securities.

Date:

Donor Information

Full Name:

Mailing Address:

City/State/ZIP:

Phone:

Email:

Brokerage Information

Brokerage Firm/Custodian:

Advisor or Broker Name:

Advisor Phone:

Advisor Email:

Securities Being Donated

Type of security:

☐ Stock

☐ Mutual Fund

☐ Bond

☐ Other:

Name of Security:

Number of Shares or Units:

Date Transfer Will Be Initiated:

**Gift Information**

Please direct my gift to:

☐ ACSM Foundation Unrestricted Fund

☐ Specific Fund:

In Honor/Memory Of:

Donor Recognition Preferences:

☐ Please list my name in donor recognition materials. Name as you would like it listed:

☐ I prefer to remain anonymous.

Important Information

- Please consult your financial or tax advisor regarding eligibility and tax implications.

Contact Information

Legal Name: American College of Sports Medicine Foundation, Inc

Address: 6510 Telecom Dr, STE 200, Indianapolis, IN 46278

Federal Tax ID (EIN): 31-1096390

Phone: 317-637-9200

Email: foundation@acsm.org